

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Department of Finance
Financial Center, Bridge Street
CASTRIES, Saint Lucia

Email: minfin@gosl.gov.lc

Telephone No.: 1 758 468 5500/01

Facsimile No.: 1 758 468 452 6700

Contact Persons: Mr. Francis Fontenelle, Director of Finance
Ms. Adria Sonson, Accountant General

Date of Issue: October 29, 2015

Type of Security: 7-yr Government Bond

Amount of Issue: EC\$6.0Million

Purpose Security Issue: To assist with the budget financing for the fiscal year 2015/2016.

Legislative Authority: National Savings and Development Bonds Act Chapter 15.25 and by Resolution of Parliament (Statutory Instrument) No. 54 of June 2015.

3. INFORMATION ABOUT THE BOND

The Government of Saint Lucia issued an EC\$6.0Million Government Bond on October 29, 2015. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
7-yr Government Bond	LCG071022	October 29, 2015	EC\$6.0 Million	7.50%	October 29, 2022

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every April 29 and October 29 beginning October 29, 2016 until maturity.
- c) Principal will be repaid at maturity on October 29, 2022, in a bullet structure.
- d) The Government Bond was issued by the National Savings and Development Bonds Act Chapter 15.25 and by Resolution of Parliament (Statutory Instrument) No. 54 passed in the house of Assembly on June 01, 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Bond will be governed by Section 3 of the National Saving Development Bond Act, Cap. 15.25.
- g) All currency references will be the Eastern Caribbean Currency unless otherwise stated.