

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Department of Finance  
Financial Center, Bridge Street  
CASTRIES, Saint Lucia

**Email:** minfin@gosl.gov.lc

**Telephone No.:** 1 758 468 5500/01

**Facsimile No.:** 1 758 468 452 6700

**Contact Persons:** Mr Francis Fontenelle, Director of Finance  
Ms Adria Sonson, Accountant General

**Date of Issue:** February 14, 2014

**Type of Security:** 10-yr Government Bond

**Amount of Issue:** ECD7.0 Million

**Purpose Security Issue:** To assist with the budget finance for the fiscal year 2015/2016

**Legislative Authority:** National Savings and Development Bond Act, Parliament  
Resolution No. 54, 2015

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an EC\$7.0 Million Government Bond on February 14, 2014. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
10-yr Government Bond	LCG100224	February 14, 2014	ECD7.0 M	7.50%	February 14, 2024

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every February 14 and August 14 until maturity, beginning August 14, 2015.
- c) Principal will be repaid at maturity on February 14, 2014 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 54 of 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 54 of 2015.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.