



**TERM SHEET**

**FOR USD 6,039,000.00 and ECD 300,000.00 PRIVATE PLACEMENT TREASURY  
BOND**

**ISSUED BY THE GOVERNMENT OF**

**ST. VINCENT AND THE GRENADINES**

Ministry of Finance and Economic Planning  
Administrative Centre  
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St. Vincent and the Grenadines

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## **I. GENERAL INFORMATION**

**Issuer:** The Government of St. Vincent and the Grenadines

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**Contact Persons:** Hon. Dr. Ralph E. Gonsalves, Prime Minister and Minister of Finance  
Mr. Maurice Edwards, Director General, Ministry of Finance  
Mrs. Ingrid Fitzpatrick, Accountant General  
Ms. Deirdre Anthony, Debt Manager

**Registration:** This Term Sheet will be registered with the Regional Debt Coordinating Committee (RDCC).

**Purpose of Issue:** To assist in financing the Public Sector Investment Programme 2016

**Amount of Issue:** Treasury Bond – USD 6.0 million

**Legislative Authority:** The Public Sector Investment Loan Act No. 3 of 2016

***This Term Sheet is issued for the purpose of giving information to the Investors on Treasury Bond . The Government of St. Vincent and the Grenadines accepts full responsibility for the accuracy of the information given, and confirm having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts, the omission of which would make any statement in this Term Sheet misleading.***

## II. INFORMATION ON TREASURY BOND

- a. The Government of St. Vincent and the Grenadines (GOSVG) issued by Private Placement a Bond as stated below:

Tranche	Auction Date	Amount	Settlement Date	Tenor	Maturity Date
1	August 26, 2016	ECD 300,000.00	August 26, 2016	10 years	August 26, 2026
2	August 26, 2016	USD 6,039,000.00	August 26, 2016	10 years	August 26, 2026

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- b. Interest will be at a rate of 7.0 percent per annum.
- c. Interest coupon and principal will be payable semi-annually on February 26 and August 26 starting on February 26, 2017.
- d. Yields will not be subject to any tax, duty or levy of the participating Government of the Eastern Caribbean Currency Union (ECCU)
- e. Moody's Investor Services has recently changed the Government of St. Vincent and the Grenadines outlook from negative to stable and affirmed the rating of B3
- f. The Bond will be listed on the Regional Government Securities Market (RGSM).