

2018012514

# GOVERNMENT OF SAINT LUCIA

## TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

7-yr GOVERNMENT BOND

USD 4.0 MILLION

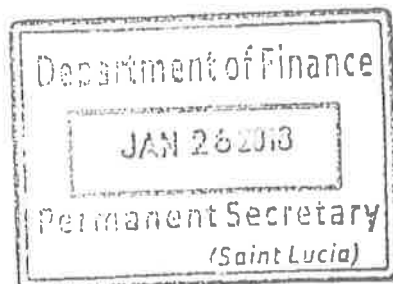
DEPARTMENT OF FINANCE  
FINANCE ADMINISTRATIVE CENTRE  
POINT SERAPHINE, CASTRIES  
SAINT LUCIA

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DATE: January 9, 2018





## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Ministry of Finance  
Finance Administrative Centre, Point Seraphine  
CASTRIES, Saint Lucia

**Email:** director.finance@govt.lc

**Telephone No.:** 1 758 468 5500/01

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**Contact Persons:** Ms. Cointha Thomas, Director of Finance  
Ms Adria Sonson, Accountant General

**Date of Issue:** November 13, 2017

**Type of Security:** 7 yr Government Bond

**Amount of Issue:** USD 4.0 Million

**Purpose Security Issue:** To assist with the budget finance for the fiscal year 2017/2018

**Legislative Authority:** National Savings and Development Bond Act, Parliament  
Resolution No. 67, July 2017

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an USD 4.0 Million Government Bond on November 13, 2017. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

<b>Issue Type</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
7-yr Treasury Bond	November 13, 2017	USD \$4,000,000.00	6.50 %	November 13, 2024

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable quarterly every 13<sup>th</sup> November, February, May and August beginning 13<sup>th</sup> February 2018 until maturity.
- c) Principal will be repaid at maturity on November 13, 2024.
- d) The Government Bond was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 67 of 2017.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 67 of 2017.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.