

# **GOVERNMENT OF SAINT LUCIA**

## **TERM SHEET**

**FOR**

**GOVERNMENT OF SAINT LUCIA**

**7-yr GOVERNMENT BOND**

**USD 3.36 MILLION**

**DEPARTMENT OF FINANCE  
FINANCE ADMINISTRATIVE CENTRE  
POINT SERAPHINE, CASTRIES  
SAINT LUCIA**

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**DATE: March 6, 2018**

## GENERAL INFORMATION

<b>Issuer:</b>	GOVERNMENT OF SAINT LUCIA
<b>Address:</b>	Ministry of Finance Finance Administrative Centre, Point Seraphine Castries, Saint Lucia
<b>Email:</b>	director.finance@govt.lc
<b>Telephone No.:</b>	1 758 468 5500/01
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<b>Contact Persons:</b>	Ms. Cointha Thomas, Director of Finance Ms Adria Sonson, Accountant General
<b>Date of Issue:</b>	October 12, 2017
<b>Type of Security:</b>	7-yr Government Bond
<b>Amount of Issue:</b>	USD 3.36 Million
<b>Purpose Security Issue:</b>	To assist with the budget finance for the fiscal year 2017/2018
<b>Legislative Authority:</b>	National Savings and Development Bond Act, Parliament Resolution No. 67, July 2017

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an USD 3.36 Million Government Bond on October 12, 2017. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
7-yr Government Bond	FLG1024AA	October 12, 2017	USD 3.36 M	6.50%	October 12, 2024

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable quarterly every 12<sup>th</sup> January, April, July and October until maturity, beginning January 12, 2018.
- c) Principal will be repaid at maturity on October 12, 2024
- d) The Government Bond was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 67 of 2017.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Bond will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 67 of 2017.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

