

**GOVERNMENT OF SAINT LUCIA**

**TERM SHEET**

**FOR**

**GOVERNMENT OF SAINT LUCIA**

**7-yr GOVERNMENT BOND**

**XCD13.940 MILLION**

**DEPARTMENT OF FINANCE  
FINANCE ADMINISTRATIVE CENTRE  
POINT SERAPHINE, CASTRIES  
SAINT LUCIA**

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**DATE: March 6, 2018**

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Ministry of Finance  
Finance Administrative Centre, Point Seraphine  
CASTRIES, Saint Lucia

**Email:** director.finance@govt.lc

**Telephone No.:** 1 758 468 5500/01

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**Contact Persons:** Ms Cointha Thomas, Director of Finance  
Ms Adria Sonson, Accountant General

**Date of Issue:** November 23, 2017

**Type of Security:** 7-yr Government Bond

**Amount of Issue:** XCD13.940 Million

**Purpose Security Issue:** To assist with the budget finance for the fiscal year  
2017/2018

**Legislative Authority:** National Savings and Development Bond Act,  
Parliament Resolution No. 80, August 2016

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an XCD13.940 Million Government Bond on November 23, 2017. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
7-yr Government Bond	LCG1124AA	November 23, 2017	XCD13.940 M	6.25%	November 23, 2024

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every May 23 and November 23 until maturity, beginning May 23, 2018.
- c) Principal will be repaid at maturity on November 23, 2024 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 80 of 2016.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 80 of 2016.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

