

GOVERNMENT OF SAINT LUCIA

TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

4-yr GOVERNMENT NOTE

XCD15.0 MILLION

**DEPARTMENT OF FINANCE
FINANCE ADMINISTRATIVE CENTRE
POINT SERAPHINE, CASTRIES
SAINT LUCIA**

TEL: 1 758 468 5500/01

FAX: 1 758 452 6700

EMAIL: director.finance@govt.lc

DATE: June 2017

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Ministry of Finance
Finance Administrative Centre, Point Seraphine
CASTRIES, Saint Lucia

Email: director.finance@govt.lc

Telephone No.: 1 758 468 5500/01

Facsimile No.: 1 758 468 452 6700

Contact Persons: Ms Cointha Thomas, Director of Finance
Ms Adria Sonson, Accountant General

Date of Issue: April 10, 2017

Type of Security: 4-yr Government Note

Amount of Issue: XCD15.0 Million

Purpose Security Issue: To assist with the budget finance for the fiscal year
2017/2018

Legislative Authority: National Savings and Development Bond Act, Parliament
Resolution No. 80, August 2016

3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an XCD15.0 Million Government Note on April 10, 2017. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
4-yr Government Bond	LCN100421	April 10, 2017	XCD15.0 M	6.35%	April 10, 2021

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every October 10 and April 10 until maturity, beginning October 10, 2017.
- c) Principal will be repaid at maturity on April 10, 2017 in a bullet structure. ✖
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 80 of 2016.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 80 of 2016.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

