

I. GENERAL INFORMATION

Issuer: The Government of St. Vincent and the Grenadines

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Contact Persons: Hon. Dr. Ralph E. Gonsalves, Prime Minister and Minister of Finance
Mr. Edmond Jackson, Director General, Ministry of Finance
Mrs. Ingrid Fitzpatrick, Accountant General
Ms. Deirdre Anthony, Debt Manager

Registration: This Term Sheet will be registered with the Regional Debt Coordinating Committee (RDCC).

Purpose of Issue: To assist in financing the Public Sector Investment Programme 2017

Amount of Issue: Treasury Bond – XCD 35.0 million

Legislative Authority: The Public Sector Investment Loan Act No. 2 of 2017

This Term Sheet is issued for the purpose of giving information to the Investors on Treasury Note. The Government of St. Vincent and the Grenadines accepts full responsibility for the accuracy of the information given, and confirm having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts, the omission of which would make any statement in this Term Sheet misleading.

II. INFORMATION ON TREASURY BOND

- a. The Government of St. Vincent and the Grenadines (GOSVG) issued by Private Placement a Note as stated below:

Tranche	Auction Date	Amount	Settlement Date	Tenor	Maturity Date
1	June 30, 2017	XCD 35,000,000	July 3, 2017	3 years	July 3, 2020

- b. Interest will be at a rate of 6.0 percent per annum.
- c. Interest coupon will be payable semi-annually on July 3 and January 3 starting on January 3, 2018.
- d. Treasury Note principal will be repaid on Maturity; July 3, 2020.
- e. Yields will not be subject to any tax, duty or levy of the participating Government of the Eastern Caribbean Currency Union (ECCU)
- f. In 2016 Moody's Investor Services changed the Government of St. Vincent and the Grenadines outlook from negative to stable and affirmed the rating of B3
- g. The Note will be listed on the Eastern Caribbean Central Securities Registry (ECCSR) and traded on the Regional Government Securities Market (RGSM)