

**GOVERNMENT OF SAINT LUCIA**

**TERM SHEET**

**FOR**

**GOVERNMENT OF SAINT LUCIA**

**8-yr GOVERNMENT BOND**

**XCD 16.0 MILLION**

**DEPARTMENT OF FINANCE  
FINANCE ADMINISTRATIVE CENTRE  
POINT SERAPHINE, CASTRIES  
SAINT LUCIA**

**TEL: 1 758 468 5500/01**

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**DATE: January 14, 2019**



## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Ministry of Finance  
Finance Administrative Centre, Point Seraphine  
CASTRIES, Saint Lucia

**Email:** director.finance@govt.lc

**Telephone No.:** 1 758 468 5500/01

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**Contact Persons:** Ms Cointha Thomas, Director of Finance  
Ms Adria Sonson, Accountant General

**Date of Issue:** December 21, 2018

**Type of Security:** 8-yr Government Bond

**Amount of Issue:** USD \$16.0 Million

**Purpose Security Issue:** To assist with the budget finance for the fiscal year  
2018/2019

**Legislative Authority:** National Savings and Development Bond Act,  
Parliament Resolution No. 44, May 2018



### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an XCD 16.0 Million Government Bond on December 21, 2018. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
8-yr Government Bond	LCG081226 ✓	December 21, 2018 ✓	XCD 16.0 M	7.00%	December 21, 2026

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every June 21<sup>st</sup> and December 21<sup>st</sup> until maturity, beginning June 21<sup>st</sup>, 2019.
- c) Principal will be repaid at maturity on December 21<sup>st</sup>, 2026 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Bond Act, Parliament Resolution No. 44, May 2018.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Bond Act, Parliament Resolution No. 44, May 2018.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

