

3. INFORMATION ABOUT THE ISSUE

The Government of Antigua and Barbuda issued an EC\$10,000,000 Treasury Note on 27th November, 2014. The ECCSR is registrar and paying agent for this security.

- a) The amount issued is EC\$ 10 million dollars.
- b) The Treasury Note was issued with tenors of five (5) years.
- c) The Treasury Note is identified by the symbol AGN271119.
- d) The Treasury Note will mature on 27th November 2019.
- e) The Treasury Note was settled on 27th November 2014.
- f) Interest Rate: 7.00%
- g) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- h) The Treasury Note was issued by the Government of Antigua and Barbuda to PDV Caribe Antigua and Barbuda Ltd. (Private Placement) in accordance with the Finance Administration Act (2006) and the Treasury Bills Act (2005)
- i) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- j) The Treasury Note will be governed by the laws of Antigua and Barbuda.
- k) All currency references will be the Eastern Caribbean dollar unless otherwise stated.
- l) Semi-annual interest payments commencing 27th May 2015 and a bullet payment at maturity, 27th November, 2019.