



## **EASTERN CARIBBEAN HOME MORTGAGE BANK** **26<sup>th</sup> BOND ISSUE (3<sup>rd</sup> Tranche)** **Addendum to the Bond Terms and Conditions**

The purpose of the Addendum is to notify the public of the following changes to the Prospectus for the 3<sup>rd</sup> Tranche of ECHMB's 26<sup>th</sup> Bond Issue, first published in May 2015.

### **Notice to the Investors**

This is an Addendum to the Prospectus first published in May 2015.

### **3.0 Bonds Terms and Conditions**

Issue Amounts : \$27,637,000

Auction & Settlement Dates : Auction and settlement dates were changed as follows:

	<b>From</b>	<b>To</b>
Auction Date	28 <sup>th</sup> January 2016	29 <sup>th</sup> January 2016
Settlement date	29 <sup>th</sup> January 2016	1 <sup>st</sup> February 2016

Tenors : The third tranche totaling \$27,637,000 tenor was amended as follows:-

	<b>From</b>	<b>To</b>
Tenure	336 days	331 days

Trading Symbols : The trading symbol was changed as follows:

	<b>From</b>	<b>To</b>
3 <sup>rd</sup> Tranche	HMB301216	HMB281216

### **9.0 Particulars of the Listed and Unlisted Securities Issued Outstanding Securities 31<sup>st</sup> December 2015**

Delete	-	24 <sup>th</sup> Bond Issue (24 <sup>th</sup> ) Tranche# 3
	-	25 <sup>th</sup> Bond Issue (25 <sup>th</sup> ) Tranche# 3
Added	-	26 <sup>th</sup> Bond Issue (26 <sup>th</sup> ) Tranche# 1
	-	26 <sup>th</sup> Bond Issue (26 <sup>th</sup> ) Tranche# 2