

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Department of Finance
Financial Center, Bridge Street
CASTRIES, Saint Lucia

Email: minfin@gosl.gov.lc

Telephone No.: 1 758 468 5500/01

Facsimile No.: 1 758 468 452 6700

Contact Persons: Honorable Kenny D. Anthony, Minister for Finance
Dr. Reginald Darius, Permanent Secretary
Mr Francis Fontenelle, Director of Finance
Ms Adria Sonson, Accountant General

Date of Issue: 24, September 2015

Type of Security: 6-yr Government Bond

Amount of Issue: ECD20.284 Million

Purpose Security Issue: Refinance a maturing Bond

Legislative Authority: National Savings and Development Bond Act, Parliament
Resolution No. 54, 2015

3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an EC\$20.284 Million Government Bond on September 24, 2015. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
6-yr Government Bond	LCG060921	September 24, 2015	EC\$20.284Million	7.15%	September 24, 2021

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every September 24rd, and March 24rd until maturity, beginning March 24rd, 2016.
- c) Principal will be repaid at maturity on September 24, 2021 in a bullet structure.
- d) The Government Bond was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 54 of 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Bond will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 54 of 2015.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.