

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an EC\$15.0 Million Government Bond on July 8, 2015. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
10-yr Government bond	LCG100725	July 8, 2015	ECD15.0 Million	7.50%	July 8, 2025

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every July 8 and January 8 until maturity, beginning January 8, 2015.
- c) Principal will be repaid at maturity on July 8, 2025 in a bullet structure.
- d) The Government Bond was issued by the Government of Saint Lucia, through the Finance Administration Act of the Laws of Saint Lucia and through a Parliament Resolution No 52 of 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Bond will be governed by the Finance (Administration) Act of the Laws of Saint Lucia, Cap. 15.01 Section 39.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.