

PROSPECTUS

FOR TREASURY BILL ISSUES FOR THE PERIOD July 2008 – June 2009

BY THE GOVERNMENT OF ST. VINCENT AND THE GRENADINES

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The Prospectus has been drawn up in accordance with the rules of the Regional Government Securities Market. The Regional Debt Co-ordinating Committee and Eastern Caribbean Central Bank accept no responsibility for the content of this Prospectus, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or reliance upon the whole or any part of the contents of this Prospectus. If you are in doubt about the contents of this document or need financial or investment advice you should consult a person licensed under the Securities Act or any other duly qualified person who specialises in advising on the acquisition of government instruments or other securities.

II. INFORMATION ON THE TREASURY BILL ISSUES

a. The Government of St. Vincent and the Grenadines (GOVSVG) proposes to auction XCD 20,000,000.00 91-day treasury bills each month during the period July 2008 to June 2009. The Treasury bills will be auctioned on the following dates:

25 July 2008 - Trading Symbol VCB271008

28 August 2008 - Trading Symbol VCB281108

29 September, 2008 - Trading Symbol VCB301208

28 October, 2008 - Trading Symbol VCB280109

1 December, 2008 -Trading Symbol VCB030309

5 January, 2009 - Trading Symbol VCB070409

29 January, 2009 - Trading Symbol VCB010509

4 March, 2009 - Trading Symbol VCB040609

8 April, 2009 - Trading SympolVCB090709

5 May, 2009 - Trading Symbol VCB050809

5 June, 2009 - Trading Symbol VCB 070909

b. The Treasury bills will be settled on the following dates:

28 July 2008 - Trading Symbol VCB271008

29August 2008 - Trading Symbol VCB281108

30 September, 2008 - Trading Symbol VCB301208

29 October, 2008 - Trading Symbol VCB280109

2 December, 2008 -Trading Symbol VCB030309

6 January, 2009 - Trading Symbol VCB070409

30 January, 2009 - Trading Symbol VCB010509

5 March, 2009 - Trading Symbol VCB040609

9 April, 2009 - Trading Symbol VCB090709

6 May, 2009 - Trading Symbol VCB050809

8 June, 2009 - Trading Symbol VCB070909

c. The Treasury Bills will mature on the following dates:

27 October 2008 - Trading Symbol VCB271008

28 November, 2008 - Trading Symbol VCB281108

30 December, 2008 - Trading Symbol VCB301208

28 January, 2009 - Trading Symbol VCB280109

03 March, 2009 -Trading Symbol VCB030309

7 April, 2009 - Trading Symbol VCB070409

1 May, 2009 - Trading Symbol VCB010509

4 June, 2009 - Trading Symbol VCB 040609

9 July, 2009 - Trading Symbol VCB090709

5 August, 2009 - Trading Symbol VCB050809

7 September, 2009 - Trading Symbol VCB 070909

All other information in the prospectus remains the same.