

NEWS RELEASE

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Bank of St Vincent and the Grenadines Limited (BOSV) Share Offer

The public offer for sale of Bank of St Vincent and the Grenadines Limited ordinary shares by the Government of St Vincent and the Grenadines, which closed on 25 January 2013, raised \$12,361,810.

In response to the offer, Bank of St Vincent and the Grenadines Limited, ECFH Global Investment Solutions Limited and First Citizens Investment Services received 1,632 applications for a total of 1,430,765 shares at the offer price of \$8.64 per share.

The shares were allotted in a fixed price auction using the primary market platform of the Eastern Caribbean Securities Exchange.