



Email: lucelec@cardx.lc Website: www.lucelec.com FACSIMILE: (758) 457-4409

ST. LUCIA ELECTRICITY SERVICES LIMITED (LUCELEC)

TELEPHONE (758) 457-4400 Main Office
457-4800 Cul de Sac
459-2785 Trouble Call

P.O. Box 230 - CASTRIES - ST LUCIA - WEST INDIES

Notice of a Special Meeting of Shareholders of St. Lucia Electricity Services Limited

Notice is hereby given that a Special Meeting of Shareholders (the "Special Meeting") of St. Lucia Electricity Services Limited ("LUCELEC" or the "Company") will be held at the NATIONAL CULTURAL CENTRE, Barnard Hill Castries, Saint Lucia, on Friday 9th May 2014 at 5.00p.m. (local time)

Holders of ordinary shares are invited to attend the Meeting for the following purposes:

1. To approve:-
 - a) The establishment by St. Lucia Electricity Services Limited of a subsidiary holding company to explore and undertake new business ventures.
 - b) The execution by the Company of all documents, instruments and agreements necessary to give effect to the establishing of a subsidiary holding company.
 - c) The undertaking of all matters directly or incidentally related to giving effect to a) and b) above.
2. To approve the Directors of St. Lucia Electricity Services Limited using their discretion to make an appropriation out of the retained profits of the company and to carry to Reserve such sums as they think proper to be allocated for the purpose of LUCELEC's investment in the subsidiary holding company.

By Order of the Board of Directors


Gillian S. French
Company Secretary

7th April 2014
Castries, Saint Lucia