

**ISSUER REGISTRATION STATEMENT
Section 97(2)(3)(4) of the Securities Act 2001**

REGISTRATION STATEMENT RS-1

Select One: Initial Registration Annual Registration Issue of Securities

Dominica Electricity Services Limited

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: _ Roseau April 30th 1975

Street and postal address of registered office:

18 Castle Street
P. O. Box 1593
Roseau
DOMINICA

Company telephone number: (767) 255 6000

Fax number: (767) 448 5397

Email address: domlec@domlec.dm

Financial year-end: December 31st 2014

Contact person(s): Ellise Darwton Corporate Secretary

Telephone number (if different from above): (767) 255 6019

Fax number: (767) 448 5397

Email address: ellise.darwton@domlec.dm

Did the company file all reports required to be filed by Sections 98 of the Securities Act of 2001 during the preceding 12 months?

Yes No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes No

1. Description of the Industry in which the Company Operates

Dominica Electricity Services Limited was incorporated as a public limited liability company in the Commonwealth of Dominica on April 30, 1975. Its main activity is that of electricity generation, transmission and distribution in the Commonwealth of Dominica.

The company operates in a fully liberalised sector under the newly enacted Electricity Supply Act of 2006. Under the Act an Independent Regulatory Commission is vested with broad regulatory oversight over all aspects of the energy sector. The company's operations are regulated by this Commission.

2. Exchanges on which the Company's Securities are listed

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange	Ordinary Shares	10,417,328	EC\$4.00

3. Description of Securities Being Offered

Not Applicable

4. Territories in which Securities are Being Offered

Territory	Effective Date
Not Applicable	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary	10,417,328

c) Outstanding

TYPE/CLASS	No. OF SHARES

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

A.

Name: Bertilia McKenzie Position: General Manager

Mailing Address: : P.O. Box 514,
Roseau
Commonwealth of Dominica

Telephone No.: (767) 255-6021

B.

Name: Marvelin Etienne Position: Financial Controller

Mailing Address: P O Box 1593, 18 Castle Street
Roseau, Dominica

Telephone No.: (767) 255- 6155

C.

Name: Ellise Darwton Position: Company Secretary

Mailing Address: 91 Victoria Street
Roseau
Commonwealth of Dominica

Telephone No. :(767) 255- 6019

D.

Name: Edith Thomas Roberts Position: Human Resources &
Administration Manager

Mailing Address: C/o Dominica Electricity Services Limited
18 Castle Street, Roseau, Dominica

Telephone No.: (767) 275 1278/ (767) 255 6105

E.

Name: Lemuel Lavinier

Position: Engineering, Transmission &
Distribution Manager

Mailing Address: P.O Box 2113, Roseau, Dominica

Telephone No.: (767) 255 6138

F.

Name: Nathaniel George

Position: Commercial Manager

Mailing Address: P.O. Box 536
Glasgow Road, Fond Cole
Roseau, Dominica

Telephone No.: (767) 255 6018

G.

Name: Carl Maynard

Position: IT Manager

Mailing Address: P O Box 1593, 18 Castle Street
Roseau, Dominica

Telephone No.: (767)255 6147

H.

Name: Dave Stamp

Position: Generation Manager

Mailing Address: P O Box 1593, 18 Castle Street
Roseau, Dominica

Telephone No.: (767)255 6147

7. DIRECTORS OF THE COMPANY

A.

Name: Sarah MacDonald

Title: Chairman

Mailing Address: # 86 Spanish Main Drive
P.O. Box F-40888
Freeport
Grand Bahama,
Bahamas

Telephone No.: (242) 350 8911

B.

Name: Peter Williams

Title: Deputy Chairman

Mailing Address: C/o Light & Power Holdings Ltd
Chelsea House
Chelsea Road
St. Michael
Barbados

Telephone No.: (246) 626 5000

C.

Name: Grayson J. Stedman

Title: Chairman – Audit Committee

Mailing Address: 33 Federation Drive
Goodwill,
Dominica

Telephone No.: (767) 276 6905 (M) (767) 448 2920

D.

Name: Roger Blackman

Title: Director

Mailing Address: #12 Stepney Plantation
St. George
Barbados

Telephone No.: (246) 266-7427

E.

Name: Adler Hamlet

Mailing Address: P.O Box 2397
Roseau
Dominica

Telephone No. 767 235 6890 (Mobile)
767 440 2723 (Work)
767 448 3071 (Home)

F.

Name: Alexander Stephenson

Title: Director

Mailing Address: C/o Century National Consultancy Ltd.
P.O Box 1718, Roseau
Dominica

Telephone No.: 767 265 5803 (M) 449 2675

G.

Name: Frederica James

Title: Chairman – Hr & Compensation
Committee

Mailing Address: C/o Faculty of Arts & Sciences
Dominica State College
Stock Farm Campus
Stock Farm
Dominica

Telephone No.: 767 275 5190

H.

Name: Robert Belliveau

Title: Director

Mailing Address: 1223 Lower Water Street
LNX
Halifax, NS
Canada B3J 3S8

Telephone No.: 902 428 6915

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Dominica Power Holdings Ltd	Ordinary	5,407,394	52%
Dominica Social Security	Ordinary	2,083,467	20%

SIGNATURES


A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Bertilia McKenzie

Grayson Stedman



Signature



Date



Signature



Date

Name of Corporate Secretary:

Ellise Darwton



Signature



Date