



East Caribbean Financial Holding Company

**EAST CARIBBEAN FINANCIAL HOLDING COMPANY LIMITED**

(Incorporated in Saint Lucia under the Companies Act, Chapter)

**SUBSCRIPTION FORM**

The public offering of a minimum of 6,400,000 and a maximum of 8,000,000 ordinary shares in East Caribbean Financial Holding Company Limited will open at 9:00 a.m. on the 18th June 2007 and will close on 2:00 p.m. on the 22nd June 2007.

| Number of Shares Applied for | Amount Due on Application |      |
|------------------------------|---------------------------|------|
|                              | EC\$                      | US\$ |
|                              |                           |      |

**\*Applications may only be made for a minimum of 100 shares and in multiples of 50 thereafter, except for existing shareholders exercising their pre-emption rights.**

I/We enclose the sum of **EC\$** \_\_\_\_\_ being the full amount payable on application for the above-stated number of shares.

**OR**

I/We enclose the sum of **US\$** \_\_\_\_\_ being the full amount payable on application for the above-stated number of shares.

**PLEASE COMPLETE THE FOLLOWING INFORMATION USING BLOCK LETTERS:**

|  |  |           |
|--|--|-----------|
| <b>(1) CORPORATION</b>                       |  |           |
| Name of Corporation                          |  |           |
| Registry A/C#                                |  |           |
| Address in full (including P.O. Box Number)  |  |           |
| Telephone No:                                | Personal:  | Business: |
| Principal Type of Business Engaged in        |  |           |
| a) Name of Authorised Official               |  |           |
| Designation of Authorised Official           |  |           |
| b) Name of Authorised Official               |  |           |
| Designation of Authorised Official           |  |           |
| c) Name of Authorised Official               |  |           |
| Designation of Authorised Official           |  |           |
| <b>(2) INDIVIDUAL</b>                        |  |           |
| Surname and Title (Mr., Mrs., Miss or Title) |  |           |
| Other Name(s) in full                        |  |           |
| Date of Birth:                               |  |           |
| Address in full (including P.O. Box Number)  |  |           |
| Telephone No:                                | Personal:  | Business: |
| Saint Lucia National                         | YES <input type="checkbox"/> NO <input type="checkbox"/> |           |
| EC National                                  | YES <input type="checkbox"/> NO <input type="checkbox"/> |           |
| Employee of ECFH                             | YES <input type="checkbox"/> NO <input type="checkbox"/> |           |
| Country of Citizenship                       |  |           |
| Existing ECFH Shareholder                    |  |           |
| Registry A/C#                                |  |           |
| Number of Shares Beneficially Held           |  |           |
| Occupation                                   |  |           |
| Passport/National Identification Number      |  |           |
| Email Address                                |  |           |

The above individual will serve as the primary holder to receive corporate communication and dividends unless specified otherwise.

PLEASE REGISTER JOINT OWNER(S) AS FOLLOWS (TICK ONE):      ( ) Joint Tenants with Rights of Survivorship

( ) Tenants in Common

(Joint Tenants with rights of survivorship will be used if no indication is made)

**JOINT APPLICANT(S) (ALL MUST SIGN BELOW):**

3.  
**Surname/Title** \_\_\_\_\_  
**Other Name(s) in full** \_\_\_\_\_  
**Address in full** \_\_\_\_\_  
 \_\_\_\_\_  
**Telephone number** \_\_\_\_\_  
**Date of Birth** \_\_\_\_\_  
**Saint Lucia National**     YES     NO  
**EC National**                 YES     NO  
**Employee of ECFH**         YES     NO  
**Country of Citizenship** \_\_\_\_\_  
**Occupation** \_\_\_\_\_  
**Passport/National Identification Number** \_\_\_\_\_  
**Existing ECFH Shareholder**  YES     NO  
**Investor ID#** \_\_\_\_\_  
**Number of Shares Beneficially Held** \_\_\_\_\_  
**Email Address** \_\_\_\_\_  
**Signature** \_\_\_\_\_

4.  
**Surname/Title** \_\_\_\_\_  
**Other Name(s) in full** \_\_\_\_\_  
**Address in full** \_\_\_\_\_  
 \_\_\_\_\_  
**Telephone number** \_\_\_\_\_  
**Date of Birth** \_\_\_\_\_  
**Saint Lucia National**     YES     NO  
**EC National**                 YES     NO  
**Employee of ECFH**         YES     NO  
**Country of Citizenship** \_\_\_\_\_  
**Occupation** \_\_\_\_\_  
**Passport/National Identification Number** \_\_\_\_\_  
**Existing ECFH Shareholder**  YES     NO  
**Investor ID#** \_\_\_\_\_  
**Number of Shares Beneficially Held** \_\_\_\_\_  
**Email Address** \_\_\_\_\_  
**Signature** \_\_\_\_\_

**PLEASE NOTE THE FORM OF DIVIDEND PAYMENT PREFERRED:**

|   |   |
|---|---|
| <input type="checkbox"/> Dividend cheque to be mailed to the above address described above.<br>Please note that all dividends will be paid in EC\$'s. | <input type="checkbox"/> EC\$ funds deposited directly to my/our bank:<br>Bank Name: _____<br>EC\$ Account Number: _____<br>Bank Address: _____<br>(For deposit to Savings or Chequing Accounts only) |
|---|---|

**DECLARATION:**

I/We the Subscriber(s), by signing this subscription form, acknowledge receipt of this Prospectus dated 12th June 2007. Further, I/we also acknowledge that I/we have read the Terms and Conditions of the ECFH Share Issue and agree that by signing this subscription form I/we have agreed to those terms. The signature(s) below is/are executed for and on behalf of the applicant/all applicants on this Form.

SUBSCRIBER'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

SUBSCRIBER'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

SUBSCRIBER'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

(If a corporation, under seal or stamp and with title(s) of authorised signatory(ies). Please also include a certified copy of your certificate of incorporation.)

**TERMS, REPRESENTATIONS & WARRANTIES OF THE APO**

THE SUBSCRIBERS/SUBSCRIBER BY SIGNING THE REVERSE SIDE OF THIS SUBSCRIPTION FORM UNDERTAKE(S), REPRESENT(S) AND WARRANT(S) TO THE COMPANY AS FOLLOWS:

- (i) The information on the Subscription Form is full, true and complete;
- (ii) I/We have the legal capacity and authority and am/are permitted by applicable law to execute and deliver this Subscription Form;
- (iii) I/we understand that the offer is only being made in the OECS countries: Anguilla, Antigua and Barbuda, British Virgin Islands, Dominica, Grenada, Montserrat, St. Kitts and Nevis, Saint Lucia, and St. Vincent and the Grenadines and Non OECS countries of Trinidad and Tobago, Barbados, Jamaica and is being conducted in compliance with the applicable laws of Saint Lucia and that I/we represent that the shares are not being purchased directly or indirectly for the account of a resident of any other jurisdiction and I/we submit exclusively to Saint Lucian law and the jurisdiction of Saint Lucia including any rights or remedies that may be available therein;
- (iv) I/We understand that the subscriber's capital contribution cannot be withdrawn from the Company
- (v) I/we have read the Prospectus understand that the terms and conditions expressed therein are incorporated into this Subscription Form.