

SCHEDULE 4

FORM ECSRC – MC Disclosure of Material Information

Date of Report April 11th 2013

DOMINICA ELECTRICITY SERVICES LIMITED
(Exact name of reporting issuer as specified in its charter)

Territory and date of Incorporation Dominica 30th April 1975

Issuer Registration Number: DOMLEC 30041975 DM
18 Castle Street, P.O. Box 153, ROSEAU DOMINICA

Reporting issuer's:

Telephone number (including area code): (767) 255 6000
(767) 448-2681

Fax number: (767) 448-5397

Email address: domlec@domlec.dm

Set out all relevant information relating to material change(s) in the company.

1. CHANGE IN CONTROL OF REPORTING ISSUER

April 10th 2013 The Board and Management of Dominica Electricity Services Limited hereby reports that a change in the majority control of the company has occurred.

On April 10th 2013, Dominica Private Power Ltd transferred its majority shareholding in the company to Dominica Power Holdings Limited (DPHL) whose registered office/official address is HEWANORRA CORPORATE SERVICES LIMITED, Hewanorra House, Trou Garnier Financial Centre, Pointe Seraphine, Castries, Saint Lucia. Dominica Power Holdings Limited acquired 5,407,394 common shares in the company representing 51.91% of the company's voting securities.

DPHL is a subsidiary of Light and Power Holdings (LPH) of Barbados. LPH is an investment Company and is the sole owner of The Barbados Light & Power Company Limited (BLPC), a regulated electric utility which serves approximately 123,000 electricity

customers in Barbados with a peak demand of about 157 megawatts. LPH also has a 19.1% interest in St. Lucia Electricity Services Ltd. (LUCELEC) which is the sole electricity service provider in St. Lucia with 60,000 customers and a peak demand of about 59 MW.

Emera is a majority owner in LPH, owning an 80% interest. The National Insurance Board of Barbados is the other large investor in LPH, owning 13%, while the remaining 7% shareholding is widely held by approximately 1700 shareholders. Emera's core business is electricity, with investments in electric utilities in the Northeastern US, Atlantic Canada, St. Lucia, Grand Bahama and Barbados. Its diversified portfolio with \$7.5 billion in assets includes a pumped storage hydro-electric facility, natural gas pipelines, a gas-fired power plant; an energy services company; and a renewable tidal energy company.

2. RESIGNATIONS OF DIRECTORS

April 10th 2013

232nd MEETING OF THE BOARD OF DIRECTORS

Messieurs Wayne Burks, Nigel Wardle and Murray Skeete tendered their resignation from the Board of Directors consequent upon the sale by Dominica Private Power Ltd of its 52% shareholding in the company.

Pursuant to clause 4.6 of the company's By-Laws, Mr. Peter Williams, Ms. Sarah MacDonald and Mr. Hutson Best were appointed by the Board to fill the casual vacancies created by the resignation of Messieurs Wayne Burks, Nigel Wardle and Murray Skeete.

Mr. Peter Williams, Ms. Sarah MacDonald and Mr. Hutson Best will serve until the next annual general meeting of shareholders.

