

**ISSUER REGISTRATION STATEMENT**  
**Section 97(2)(3)(4) of the Securities Act 2001**

**REGISTRATION STATEMENT RS-1**

**Select One:**     Initial Registration     Annual Registration     Issue of Securities

**Grenada Electricity Services Ltd**

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: **Grenada**

Street and postal address of registered office:

**P.O. Box 381, Grand Anse, St. George's, Grenada**

Company telephone number: **((473) 440-3391)**

Fax number: **(( 473) 440-4106)**

Email address: **mail@grenlec.com**

Financial year-end: **December 31, 2012**  
(month)      (day)      (Year)

Contact person(s): **Clive Hosten**

Telephone number (if different from above): (\_\_\_\_) \_\_\_\_\_

Fax number: (\_\_\_\_) \_\_\_\_\_

Email address: **chosten@grenlec.com**

Did the company file all reports required to be filed by Sections 98 of the Securities Act of 2001 during the preceding 12 months?

Yes                                       No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes                                       No

**1. Description of the Industry in which the Company Operates**

The company is an electric utility and is involved in the generation, distribution and sales of electricity. Electric power is sold locally to Domestic, Commercial and Industrial Customers.

**2. Exchanges on which the Company's Securities are Listed**

<b>Exchange(s)</b>	<b>Securities Type</b>	<b>No. of Shares</b>	<b>Valuation</b>
Eastern Caribbean Securities Exchange (ECSE)	Ordinary shares	19,000,000	EC\$11.00

**3. Description of Securities Being Offered**

None

**4. Territories in which Securities are Being Offered**

<b>Territory</b>	<b>Effective Date</b>

5. **Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
<b>Ordinary Shares</b>	<b>25,000,000</b>

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
<b>Ordinary Shares</b>	<b>19,000,000</b>

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

A.

Name: Clive Hosten

Position: Interim CEO/Chief Engineer

Mailing Address: P.O Box 381,

St, George's

Grenada

Telephone No.: (473 ) 440-9425

B.

Name: Benedict Brathwaite

Position: Financial Controller

Mailing Address: P.O Box 381,

St, George's

Grenada

Telephone No.: (473 ) 440-8371

C.

Name: Cassandra Slocombe Position: Customer Services Manager

Mailing Address: P.O Box 381,  
St. George's  
Grenada

Telephone No.: (473 ) 440-3391  
\_\_\_\_\_

D,

Name: Eric Williams Position: Distribution Manager

Mailing Address: P.O Box 381,  
St. George's  
Grenada

Telephone No.: (473 ) 440-3391  
\_\_\_\_\_

E.

Name: Jacqueline Williams

Position: Human Resource Manager

Mailing Address: P.O Box 381,

St, George's

Grenada

Telephone No.: (473 ) 444-0910

**F.**

Name: John McDonald

Position: Manager Carriacou & Petit  
Martinique

Mailing Address: P.O Box 381,

St, George's

Grenada

Telephone No.: (473 ) 440-8782

**G.**

**Name:** Jeffrey Neptune

**Position:** Manager Information  
Technology

Mailing Address: P.O Box 381,  
St. George's  
Grenada

Telephone No.: (473 ) 443-8383

**H.**

**Name:** Don Forsyth

**Position:** Planning & Engineering  
Manager

Mailing Address: P.O Box 381,  
St. George's  
Grenada

Telephone No.: (473 ) 440-3391

**I.**

Name: Glenn Phillip

Position: Loss Reduction

Coordinator

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473 ) 440-3391  
\_\_\_\_\_

**J.**

Name: Tara Singh

Position: Generation Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473 ) 440-3391  
\_\_\_\_\_



**K.**

**Name:** Prudence Greenidge

**Position:** Corporate  
Communications Manager

**Mailing Address:** P.O Box 381,

St. George's

Grenada

**Telephone No.:** (473 ) 440-3391

7. **DIRECTORS OF THE COMPANY**

A.

Name: **G. Robert Blanchard Jr.** Position: **Chairman**

Mailing Address: c/o WRB Enterprises Inc.; Suite 201  
Swann Avenue,  
Tampa , Florida 33606, USA

Telephone No.: ( 813 ) 251-3737

B.

Name: **Wayne Burks** Position: **Director**

Mailing Address: c/o WRB Enterprises Inc.; Suite 201  
Swann Avenue,  
Tampa , Florida 33606, USA

Telephone No.: ( 813 ) 251-3737

C.

Name: **Robert L. Blenker** Position: **Director**

Mailing Address: c/o WRB Enterprises Inc, Suite 201  
Swann Avenue,  
Tampa, Florida 33606, USA

Telephone No.: ( 813 ) 251-3737

**D.**

**Name:** Claudia Alexis

**Position:** Director

Mailing Address: Mt. Parnassus

St. George's,

Grenada

Telephone No.: ( 473 ) 440-2210

**E.**

**Name:** Ambrose Phillip

**Position:** Director

Mailing Address: c/o Grenada Ports Authority

Burn's Point, St. George's,

Grenada

Telephone No.: ( 473 ) 440-7678

**F.**

**Name:** Alfred Logie

**Position:** Director

Mailing Address: c/o National Insurance Scheme

Melville Street, St. George's,

Grenada

Telephone No.: ( 473 ) 440-9801

**G.**

**Name:** Claudette Joseph **Position:** Director

Mailing Address: c/o Amicus Attorneys  
P.O Box 1190, Church Street, St. George's,  
Grenada

Telephone No.: ( 473 ) 439-0498

**H.**

**Name:** Linda George-Francis **Position:** Director

Mailing Address: Tete Monte, Calivigny,  
St. George's,  
Grenada

Telephone No.: (473) 440-5166;

**I.**

**Name:** Royston LaHee **Position:** Director

Mailing Address: c/o Huggins Automotive Division  
Maurice Bishop Highway, St. George's,  
Grenada

Telephone No.: (473) 444-2031;

**J.**

**Name:** Nigel Wardle **Position:** Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201  
Swann Avenue,  
Tampa Florida, 33606, USA

Telephone No.: (813) 251-3737;

**K.**

**Name:** Robert Curtis **Position:** Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201  
Swann Avenue,  
Tampa Florida, 33606, USA

Telephone No.: (813) 875-6324;

**L.**

**Name:** Ronald Roseman **Position:** Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201  
Swann Avenue,  
Tampa Florida, 33606, USA

Telephone No.: (813) 876-9362;

## 8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

### SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Grenada Private Power	Ordinary Shares	9,500,000	50
Government of Grenada	Ordinary Shares	1,899,997	10
National Insurance Scheme	Ordinary Shares	2,204,838	11.60
Eastern Caribbean Holding Inc.	Ordinary Shares	2,162,640	11.30

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

### UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Not Applicable				

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Grenada Private Power Ltd.	Lucas Street, St. George's, Grenada	Grenada		None

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
None			

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
WRB Enterprises Inc.	1414 Swann Ave., Suite 201, Tampa, Fl. 33606	None
Dominica Electricity Services Ltd.	18 Castle Street, P.O. Box 1593, Roseau, Dominica	Eastern Caribbean Securities Exchange

**SIGNATURES**

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Interim Chief Executive Officer:

Name of Director:

**Clive Hosten**

*C. Hosten*

Signature

*16/4/13*

Date

**Wayne Burks**

*Wayne Burks*

Signature

*April 16, 2013*

Date

Name of Corporate Secretary:

**Benedict Brathwaite**

*B.A. Brathwaite*

Signature

*16.4.13*

Date