

1. Description of the Industry in which the Company Operates

The company is an electric utility and is involved in the generation, distribution and sales of electricity. Electric power is sold locally to Domestic, Commercial and Industrial Customers.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange (ECSE)	Ordinary shares	19,000,000	EC\$11.00

3. Description of Securities Being Offered

None

4. Territories in which Securities are Being Offered

Territory	Effective Date

5. **Description of Share Capital**

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary Shares	25,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary Shares	19,000,000

c) Outstanding

TYPE/CLASS	No. OF SHARES

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

A.

Name: Vernon Lawrence Position: Managing Director / CEO

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-9425

B.

Name: Clive Hosten Position: Chief Engineer

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-8371

C.

Name: **Benedict Brathwaite**

Position: **Financial Controller**

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

D,

Name: **Cassandra Slocombe**

Position: **Customer Services
Manager**

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

E.

Name: Eric Williams

Position: Distribution Manager

Mailing Address: P.O Box 381,

St, George's

Grenada

Telephone No.: (473) 444-0910

F.

Name: Jacqueline Williams

Position: Human Resource
Manager

Mailing Address: P.O Box 381,

St, George's

Grenada

Telephone No.: (473) 440-8782

G.

Name: John McDonald

Position: Manager Carriacou & Petit
Martinique

Mailing Address: P.O Box 381,

St, George's

Grenada

Telephone No.: (473) 443-8383

H.

Name: Jeffrey Neptune

Position: Manager Information
Technology

Mailing Address: P.O Box 381,

St, George's

Grenada

Telephone No.: (473) 440-3391

I.

Name: Don Forsyth

Position: Planning & Engineering
Manager

Mailing Address: P.O Box 381,
St, George's
Grenada

Telephone No.: (473) 440-3391

J.

Name: Glenn Phillip

Position: Loss Reduction
Coordinator

Mailing Address: P.O Box 381,
St, George's
Grenada

Telephone No.: (473) 440-3391

K.

Name: Tara Singh

Position: Generation Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

L.

Name: Prudence Greenidge

Position: Corporate
Communications Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

7. DIRECTORS OF THE COMPANY

A.

Name: **G. Robert Blanchard Jr.** Position: **Chairman**

Mailing Address: c/o WRB Enterprises Inc.; Suite 201
Swann Avenue,
Tampa, Florida 33606, USA

Telephone No.: (813) 251-3737

B.

Name: **Malcolm C. Harris.** Position: **Vice Chairman**

Mailing Address: c/o WRB Enterprises Inc.; Suite 201
Swann Avenue,
Tampa, Florida 33606, USA

Telephone No.: (813) 251-3737

C.

Name: **Vernon Lawrence.** Position: **Managing Director**

Mailing Address: Grenada Electricity Services Ltd.
P.O Box 381, Grand Anse, St. George's
Grenada

Telephone No.: (473) 440-9425

D.

Name: Arthur Campbell

Position: Director

Mailing Address: #9 Young Street

P.O Box 380, St. George's,

Grenada

Telephone No.: (473) 440-8039

E.

Name: Ambrose Phillip

Position: Director

Mailing Address: c/o Grenada Ports Authority

Burn's Point, St. George's,

Grenada

Telephone No.: (473) 440-7678

F.

Name: Alfred Logie

Position: Director

Mailing Address: c/o National Insurance Scheme

Melville Street, St. George's,

Grenada

Telephone No.: (473) 440-9801

G.

Name: Claudette Joseph

Position: Director

Mailing Address: c/o Amicus Attorneys

P.O Box 1190, Church Street, St. George's,

Grenada

Telephone No.: (473) 439-0498

H.

Name: Chester Palmer

Position: Director

Mailing Address: Mt. Parnassus

St. George's,

Grenada

Telephone No.: (473) 440-6039; (473) 409-9414

I.

Name: Royston LaHee

Position: Director

Mailing Address: c/o Huggins Automotive Division

Maurice Bishop Highway, St. George's,

Grenada

Telephone No.: (473) 444-2031;

J.

Name: Nigel Wardle

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201
Swann Avenue,
Tampa Florida, 33606, USA

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Telephone No.: (813) 251-3737;

K.

Name: Robert Curtis

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201
Swann Avenue,
Tampa Florida, 33606, USA

-

Telephone No.: (813) 875-6324;

L.

Name: Ronald Roseman

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201
Swann Avenue,
Tampa Florida, 33606, USA

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Telephone No.: (813) 876-9362;

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Grenada Private Power	Ordinary Shares	9,500,000	50
Government of Grenada	Ordinary Shares	1,899,997	10
National Insurance Scheme	Ordinary Shares	2,204,838	11.60
Eastern Caribbean Holding Inc.	Ordinary Shares	2,162,640	11.30

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Not Applicable				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Grenada Private Power Ltd.	Lucas Street, St. George's, Grenada	Grenada		None

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
None			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
WRB Enterprises Inc.	1414 Swann Ave., Suite 201, Tampa, FL 33606	None
Dominica Electricity Services Ltd.	18 Castle Street, P.O Box 1593, Roseau, Dominica	Eastern Caribbean Securities Exchange


SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Vernon Lawrence



Signature

30-4-12

Date

Claudette Joseph



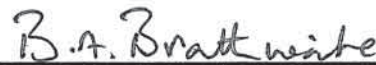
Signature

30-4-2012

Date

Name of Corporate Secretary:

Benedict Brathwaite



Signature

30.4.12

Date