

1. Description of the Industry in which the Company Operates

The company is an electric utility and is involved in the generation, distribution and sales of electricity. Electric power is sold locally to Domestic, Commercial and Industrial Customers.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange (ECSE)	Ordinary shares	19,000,000	EC\$11.00

3. Description of Securities Being Offered

None

4. Territories in which Securities are Being Offered

Territory	Effective Date

5. **Description of Share Capital**

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary Shares	25,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary Shares	19,000,000

c) Outstanding

TYPE/CLASS	No. OF SHARES

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

A.

Name: Clive Hosten

Position: Interim CEO/Chief Engineer

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-9425

B.

Name: Benedict Brathwaite

Position: Financial Controller

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-8371

C.

Name: Cassandra Slocombe

Position: Customer Services Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

D,

Name: Eric Williams

Position: Distribution Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

E.

Name: Jacqueline Williams

Position: Human Resource Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 444-0910

F.

Name: Wallace Collins

Position: Manager Carriacou & Petit
Martinique

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-8782

G.

Name: Jeffrey Neptune

Position: Manager Information
Technology

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 443-8383

H.

Name: Ahmin Baksh

Position: Planning & Engineering
Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

I.

Name: Glenn Phillip

Position: Loss Reduction

Coordinator

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

J.

Name: Tara Singh

Position: Generation Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

K.

Name: Prudence Greenidge

Position: Corporate
Communications Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

7. DIRECTORS OF THE COMPANY

A.

Name: **G. Robert Blanchard Jr.** Position: **Chairman**

Mailing Address: c/o WRB Enterprises Inc.; Suite 201
Swann Avenue,
Tampa, Florida 33606, USA

Telephone No.: (813) 251-3737

B.

Name: **Wayne Burks** Position: **Director**

Mailing Address: c/o WRB Enterprises Inc.; Suite 201
Swann Avenue,
Tampa, Florida 33606, USA

Telephone No.: (813) 251-3737

C.

Name: **Robert L. Blenker** Position: **Director**

Mailing Address: c/o WRB Enterprises Inc, Suite 201
Swann Avenue,
Tampa, Florida 33606, USA

Telephone No.: (813) 251-3737

D.

Name: Anthea DeBellotte

Position: Director

Mailing Address: P.O. Box 1322,

St. George's,

Grenada

Telephone No.: (473) 407-0642

E.

Name: Lawrence Samuel

Position: Director

Mailing Address: Westerhall

St. George's,

Grenada

Telephone No.: (473) 443-3674

F.

Name: Ashton Frame

Position: Director

Mailing Address: Golf Course,

St. George's,

Grenada

Telephone No.: (473) 444-1702

G.

Name: Bauxton Francois

Position: Director

Mailing Address: Calivigny,

St. George's,

Grenada

Telephone No.: (473) 440-1051

H.

Name: Linda George-Francis

Position: Director

Mailing Address: Tete Monte, Calivigny,

St. George's,

Grenada

Telephone No.: (473) 440-5166;

I.

Name: Dwight Horsford

Position: Director

Mailing Address: P.O. Box 3791

Chancery Chamber, Old Fort Road, St. George's,

Grenada

Telephone No.: (473) 435-8603;

J.

Name: Nigel Wardle

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

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Telephone No.: (813) 251-3737;

K.

Name: Robert Curtis

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

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Telephone No.: (813) 875-6324;

L.

Name: Ronald Roseman

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

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Telephone No.: (813) 876-9362;

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Grenada Private Power	Ordinary Shares	9,500,000	50
Government of Grenada	Ordinary Shares	1,899,997	10
National Insurance Scheme	Ordinary Shares	2,204,838	11.60
Eastern Caribbean Holding Inc.	Ordinary Shares	2,162,640	11.30

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Not Applicable				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Grenada Private Power Ltd.	Lucas Street, St. George's, Grenada	Grenada		None

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
None			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
WRB Enterprises Inc.	1414 Swann Ave., Suite 201, Tampa, FL 33606	None

