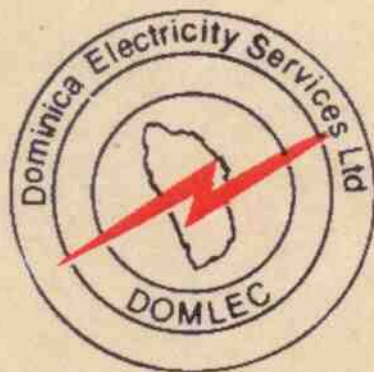


# **DOMINICA ELECTRICITY SERVICES LIMITED**



## **ISSUER REGISTRATION STATEMENT**

**Section 97(2)(3)(4) of the Securities Act 2001**

**For the financial year ended December 31<sup>st</sup>, 2011**



**1. Description of the Industry in which the Company Operates**

Dominica Electricity Services Limited was incorporated as a public limited liability company in the Commonwealth of Dominica on April 30, 1975. Its main activity is that of electricity generation, transmission and distribution in the Commonwealth of Dominica.

The company operates in a fully liberalised sector under the newly enacted Electricity Supply Act of 2006. Under the Act an Independent Regulatory Commission is vested with broad regulatory oversight over all aspects of the energy sector. The company's operations are regulated by this Commission.

**2. Exchanges on which the Company's Securities are listed**

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange	Ordinary Shares	10,417,328	EC\$3.00

**3. Description of Securities Being Offered**

Not Applicable

**4. Territories in which Securities are Being Offered**

Territory	Effective Date
Not Applicable	

**5. Description of Share Capital**

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	15,000,000

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	10,417,328

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>

**6. OFFICERS AND KEY PERSONNEL OF THE COMPANY**

**A.**

Name: Collin Cover Position: General Manager  
Mailing Address: P.O. Box 1593, 18 Castle Street  
Roseau, Dominica.  
Telephone No.: (767) 255-6021

**B.**

Name: Marvelin Etienne Position: Financial Controller  
Mailing Address: P O Box 1593, 18 Castle Street  
Roseau, Dominica  
Telephone No.: (767) 255- 6155

**C.**

Name: Ellise Darwton Position: Company Secretary  
Mailing Address: 91 Victoria Street  
Roseau  
Commonwealth of Dominica  
Telephone No. :(767) 255- 6019

**E.**

Name: Bertilia Le Blanc McKenzie Position: Human Resources &  
Administration Manager  
Mailing Address: P O Box 514, Roseau, Dominica  
Telephone No.: (767) 255 6105/ 440 0488

**D.**

Name: Lemuel Lavinier Position: Engineering, Transmission &  
Distribution Manager  
Mailing Address: P.O Box 2113, Roseau, Dominica  
Telephone No.: ( 767 ) 255 6138

**H.**

Name: Nathaniel George

Position: Commercial Manager

Mailing Address: P.O. Box 536  
Glasgow Road, Fond Cole  
Roseau, Dominica  
Telephone No.: (767) 255 6018

**I.**

Name: Carl Maynard

Position: IT Manager

Mailing Address: P O Box 1593, 18 Castle Street  
Roseau, Dominica  
Telephone No.: (767)255 6147

**J.**

Name: Dave Stamp

Position: Genneration Manager

Mailing Address: P O Box 1593, 18 Castle Street  
Roseau, Dominica  
Telephone No.: (767)255 6147

**7. DIRECTORS OF THE COMPANY**

**A.**

Name: G. Robert Blanchard Jr.

Title: Chairman

Mailing Address: C/o WRB Enterprises Inc.  
1414 Swann Avenue  
Suite 201  
**Tampa Florida 33606**

Telephone No.: (813) 251 3737

**B.**

Name: Nigel D. Wardle

Title: Chairman –Audit Committee

Mailing Address: C/o WRB Enterprises Inc.  
1414 Swann Avenue  
Suite 201  
**Tampa Florida 33606**

Telephone No.: (813) 251 3737

**C.**

Name: Malcolm C. Harris

Title: Director

Mailing Address: C/o WRB Enterprises Inc.  
1414 Swann Avenue  
Suite 201  
**Tampa Florida 33606**

Telephone No.: (813) 251 3737

**D.**

Name: Grayson J. Stedman

Title: Director

Mailing Address: 33 Federation Drive  
Goodwill, Dominica  
Telephone No.: (767) 276 6905 (M) (767) 448 2920

**E.**

Name: Philip Norman Rolle

Title: Director

Mailing Address: C/o Valley Engineering  
P O Box 3  
Victoria Street, Roseau  
Dominica.

Telephone No.: 767 275 1312 (M) 767 448 2279 (W)

**F.**

Name: Murray Skeete

Title: Director

Mailing Address: C/o WRB Enterprises Inc.  
1414 Swann Avenue  
Suite 201  
**Tampa Florida 33606**

Telephone No.: (813) 251 3737

**G.**

Name: Alexander Stephenson

Title: Director

Mailing Address: C/o Century National Consultancy Ltd.  
P.O Box 1718, Roseau  
Dominica

Telephone No.: 767 265 5803 (M) 449 2675

**F.**

Name: Yvor Nassief

Title: Director

Mailing Address: C/o Archipelago Trading  
Dame Eugenia Charles Boulevard  
Roseau  
Dominica

Telephone No.: 767 235 5249

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.



**SECURITIES NOW HELD:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>No. of Shares:</b>	<b>% of Total</b>
<b>Dominica Private Power Company Ltd</b>	<b>Ordinary</b>	<b>5,407,394</b>	<b>52%</b>
<b>Dominica Social Security</b>	<b>Ordinary</b>	<b>2,083,467</b>	<b>20%</b>

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>
<b>Not Applicable</b>				

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Dominica Private Power Company Limited	Town Center Mall Providenciales Turks and Caicos BWI	Turks and Caicos	None	None

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
None			

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
WRB Enterprises Inc	1414 Swann Ave Suite 201 Tampa Fl.33606	None
Grenada Electricity Services Limited	P.O. Box 381 St. Georges Grenada	Eastern Caribbean Securities Exchange

**SIGNATURES**

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Collin Cover

Grayson Stedman

Collin Cover  
Signature  
27<sup>th</sup> April 2012  
Date

Grayson Stedman  
Signature  
April 27<sup>th</sup> 2012  
Date

Name of Corporate Secretary:

Ellise Darwton

Ellise Darwton  
Signature  
April 27<sup>th</sup> 2012  
Date