

SCHEDULE 4
FORM ECSRC – MC
Disclosure of Material Information

Date of Report: 3rd October 2012

St. Lucia Electricity Services Limited
(Exact name of reporting issuer as specified in its charter)

Territory and date of incorporation: St. Lucia. 9th November 1964

Issuer registration Number: **LUCELEC09091964SL**

John Compton Highway, Sans Soucis, Castries
(Address of principal office)

Reporting issuer's:

Telephone number (including area code): 758-457-4400

Fax number: 758-457-4409

Email address: lucelec@candw.lc

Material Change:

Dr. Reginald Darius was appointed to the Board of St. Lucia Electricity Services Limited by the Government of Saint Lucia, effective 2nd October 2012. Dr. Darius has replaced Mr. Isaac Anthony who resigned effective September 28th 2012.

SIGNATURES

Name of Chief Executive Officer:

Trevor M. Louisy

Signature

Date

Name of Director:

Stephen Mc Namara

Signature

Date