

GOVERNMENT OF SAINT LUCIA

TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

6-yr GOVERNMENT BOND

USD0.843 MILLION

**DEPARTMENT OF FINANCE
FINANCIAL CENTER, BRIDGE STREET
CASTRIES
SAINT LUCIA**

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DATE: December 2013

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Department of Finance
Financial Center, Bridge Street
CASTRIES, Saint Lucia

Email: minfin@gosl.gov.lc

Telephone No.: 1 758 468 5500/01

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Contact Persons: Honorable Kenny D. Anthony, Minister for Finance
Dr. Reginald Darius, Permanent Secretary
Mr Agosta Degazon, Director of Finance
Mrs Marie Monrose, Accountant General
Mr Francis Fontenelle, Deputy Director, Debt Unit

Date of Issue: November 2013

Type of Security: 6-yr Government Bond

Amount of Issue: USD0.843 Million

Purpose Security Issue: Budget support

Legislative Authority: National Savings and Development Bonds Act Chapter
15.25, and by Parliamentary Resolution No 38 of June 2013

3. INFORMATION ABOUT THE BOND

The Government of Saint Lucia issued an US\$0.843 Million Government Bond on 15th November 2013. The ECCSR is registrar and paying agent for this security. The following are the terms and conditions of the Bond:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
6-yr Government Bond	FLG061119	November 15 th 2013	USD0.843M	6.75%	15 th November 2019

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually commencing six months after the issue date.
- c) Principal will be repaid semi-annually on the 15th May and 15th November of each year beginning 15th May 2014, until the maturity of the Bond.
- d) The Principal amount will be 60% amortized as stipulated in item (c) and 40% bullet payment payable on the maturity date of 15th November 2019, excepting for the clients who requested a full bullet repayment structure at maturity of the issue.
- e) The Government Bond was issued by Global Investments Solutions Limited through a National Savings and Development Bonds Act Chapter 15.25, and by Parliamentary Resolution No 38 of June 2013.
- f) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- g) The Government Bond will be governed by the Finance Administration Act of Saint Lucia.
- h) All currency references will be the United States Dollar unless otherwise stated.

