

# **GOVERNMENT OF SAINT LUCIA**

## **TERM SHEET**

**FOR**

**GOVERNMENT OF SAINT LUCIA**

**6-yr GOVERNMENT BOND**

**ECD3.570 MILLION**

**DEPARTMENT OF FINANCE  
FINANCIAL CENTER, BRIDGE STREET  
CASTRIES  
SAINT LUCIA**

**TEL: 1 758 468 5500/01**

**FAX: 1 758 452 6700**

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**DATE: January 2014**

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Department of Finance  
Financial Center, Bridge Street  
CASTRIES, Saint Lucia

**Email:** minfin@gosl.gov.lc

**Telephone No.:** 1 758 468 5500/01

**Facsimile No.:** 1 758 468 452 6700

**Contact Persons:** Honorable Kenny D. Anthony, Minister for Finance  
Dr. Reginald Darius, Permanent Secretary  
Mr Agosta Degazon, Director of Finance  
Mrs Marie Monrose, Accountant General  
Mr Francis Fontenelle, Deputy Director, Debt Unit

**Date of Issue:** November 2013

**Type of Security:** 6-yr Government Bond

**Amount of Issue:** ECD3.570 Million

**Purpose Security Issue:** Budget support

**Legislative Authority:** National Savings and Development Bonds Act Chapter 15.25, and by Parliamentary Resolution No 38 of June 2013

### 3. INFORMATION ABOUT THE BOND

The Government of Saint Lucia issued an EC\$3.570 Million Government Bond on 15<sup>th</sup> November 2013. The ECCSR is registrar and paying agent for this security. The following are the terms and conditions of the Bond:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
6-yr Government Bond	LCG0611AA	November 15 <sup>th</sup> 2013	ECD3.570M	7.00%	15 <sup>th</sup> November 2019

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually commencing six months after the issue date. ✓
- c) Principal will be repaid at maturity on 15<sup>th</sup> November 2019 in a bullet structure.
- d) **The Principal amount is pledged to the Registrar of Insurance namely “Registrar of Insurance St Lucia for Clico International Life – in Judicial Management”.**
- e) The Government Bond was issued by Global Investments Solutions Limited through a National Savings and Development Bonds Act Chapter 15.25, and by Parliamentary Resolution No 38 of June 2013.
- f) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- g) The Government Bond will be governed by the Finance Administration Act of Saint Lucia.
- h) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

