

GOVERNMENT OF SAINT LUCIA

TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

8-YEAR GOVERNMENT BOND

EC\$10.553 MILLION

**DEPARTMENT OF FINANCE
FINANCIAL CENTER, BRIDGE STREET
CASTRIES
SAINT LUCIA**

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DATE: September 2013

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Department of Finance
Financial Center, Bridge Street
CASTRIES, Saint Lucia

Email: minfin@gosl.gov.lc

Telephone No.: 1 758 468 5500/01

Facsimile No.: 1 758 468 452 6700

Contact Persons: Honorable Kenny D. Anthony, Minister for Finance
Dr. Reginald Darius, Permanent Secretary
Mr Agosta Degazon, Director of Finance
Mrs Marie Monroe, Accountant General
Mr Francis Fontenelle, Deputy Director, Debt Unit

Date of Issue: September 2013

Type of Security: 8-yr Government Bond

Amount of Issue: ECD10.553 Million

Purpose Security Issue: Budget support

Legislative Authority: Finance (Administration) Act Chapter 15.01
Parliamentary Resolution No 37 of June 2013

TERMS AND CONDITIONS OF ISSUES

1. EC10,553,000 8-yr Private Treasury Note

Issuer	:	Government of Saint Lucia
Issue Amount	:	EC\$10,553,000
Purpose	:	Budget support
Legislative Authority	:	Finance (Administration) Act Cap. 15.01 Parliamentary Resolution No. 37 of June 10, 2013
Settlement Date	:	23 rd September 2013
Maturity Date	:	23 rd September 2021
Tenor	:	8 years
Auction Methodology	:	Private Placement
Maximum Rate	:	7.25% per annum
Repayment Structure	:	50% amortized semi-annually beginning 23 rd March 2013 and ending 23 rd September 2021 and 50% Bullet at maturity
Interest Payments	:	Every March and September beginning 23 rd March 2014 and ending 23 rd September 2021



**GOVERNMENT OF SAINT LUCIA
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EC\$10.5, 8-yr Government Bond

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