

# **GOVERNMENT OF SAINT LUCIA**

## **TERM SHEET**

**FOR**

**GOVERNMENT OF SAINT LUCIA**

**10-yr GOVERNMENT BOND**

**ECD25.0 MILLION**

**DEPARTMENT OF FINANCE  
FINANCIAL CENTER, BRIDGE STREET  
CASTRIES  
SAINT LUCIA**

**TEL: 1 758 468 5500/01**

**FAX: 1 758 452 6700**

**EMAIL: [minfin@gosl.gov.lc](mailto:minfin@gosl.gov.lc)**

**DATE: September 2013**

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Department of Finance  
Financial Center, Bridge Street  
CASTRIES, Saint Lucia

**Email:** minfin@gosl.gov.lc

**Telephone No.:** 1 758 468 5500/01

**Facsimile No.:** 1 758 468 452 6700

**Contact Persons:** Honorable Kenny D. Anthony, Minister for Finance  
Dr. Reginald Darius, Permanent Secretary  
Ms Adria Sonson, Accountant General  
Mr Francis Fontenelle, Director of Finance

**Date of Issue:** June 2013

**Type of Security:** 10-yr Government Bond

**Amount of Issue:** ECD25.0 Million

**Purpose Security Issue:** Budget support

**Legislative Authority:** National Savings and Development Bonds Act Chapter  
15.25, and by Parliamentary Resolution No 38 of June 2013

### 3. INFORMATION ABOUT THE BOND

The Government of Saint Lucia issued an EC\$25.0 Million Government Bond on 6<sup>th</sup> June 2013. The ECCSR is registrar and paying agent for this security. The following are the terms and conditions of the Bond:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
10-yr Government Bond	LCG100623	June 6 <sup>th</sup> 2013	ECD25.0M	7.50%	6 <sup>th</sup> June 2023

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually commencing six months after the issue date.
- c) The Principal amount is to be repaid by bullet payments on the maturity of each tranche.
- d) The Government Bond was issued by Global Investments Solutions Limited through a National Savings and Development Bonds Act Chapter 15.25, and by Parliamentary Resolution No 38 of June 2013.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Bond will be governed by the Finance Administration Act of Saint Lucia.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

