

GOVERNMENT OF SAINT LUCIA

TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

5-YEAR GOVERNMENT NOTE

EC\$13.0 MILLION

**DEPARTMENT OF FINANCE
FINANCIAL CENTER, BRIDGE STREET
CASTRIES
SAINT LUCIA**

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DATE: November 2014

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

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Contact Persons: Honorable Kenny D. Anthony, Minister for Finance
Dr. Reginald Darius, Permanent Secretary
Mr. Francis Fontenelle, Director of Finance
Ms. Andrea Sonson, Accountant General

Date of Issue: October 2014

Type of Security: 5-yr Government Note

Amount of Issue: ECD13.0 Million

Purpose Security Issue: Budget support

Legislative Authority: National Savings and Development Bonds Act Chapter
15.25, Statutory Instrument No. 49 (June 2014)

INFORMATION ABOUT THE BOND

The Government of Saint Lucia issued an EC\$13.0 Million Government Note on October 14, 2014 via private placement using the services of ECFH Global Investments Solutions Ltd. The ECCSR is registrar and paying agent for this security. The following are the terms and conditions of the Note:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
5-yr Government Note	LCN141019	October 14, 2014	ECD13.0M	5.50%	October 14, 2019

- a) Interest is payable semi-annually on 14th October and 14th April of each year beginning 14th April 2015, until maturity of the instrument.
- b) Principal will be repaid via bullet payment at maturity on October 14, 2019.
- c) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- d) The Government Note was issued by ECFH Global Investments Solutions Limited through a National Savings and Development Bonds Act Chapter 15.25, Statutory Instrument No. 49 (June 2014).
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the Finance Administration Act of Saint Lucia.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

