



TERM SHEET

FOR XCD 15.0 MILLION PRIVATE PLACEMENT TREASURY NOTE

ISSUE BY THE GOVERNMENT OF

ST. VINCENT AND THE GRENADINES

Ministry of Finance and Economic Planning
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I. GENERAL INFORMATION

Issuer: The Government of St. Vincent and the Grenadines

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Contact Persons: Hon. Dr. Ralph E. Gonsalves, Prime Minister and Minister of Finance
Mr. Maurice Edwards, Director General, Ministry of Finance
Mrs. Ingrid Fitzpatrick, Accountant General
Ms. Deirdre Anthony, Debt Manager

Registration: This Term Sheet will be registered with the Regional Debt Coordinating Committee (RDCC).

Purpose of Issue: To assist in financing the Public Sector Investment Programme 2014

Amount of Issue: Treasury Note – XCD15.287 million

Legislative Authority: The Public Sector Investment Loan Act No. 5 of 2014

Arranger: First Citizens Investment Services

This Term Sheet is issued for the purpose of giving information to the Investors on Treasury Note VCN110919. The Government of St. Vincent and the Grenadines accepts full responsibility for the accuracy of the information given, and confirm having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts, the omission of which would make any statement in this Term Sheet misleading.

II. INFORMATION ON Treasury Note VCN110919

- a. The Government of St. Vincent and the Grenadines (GOSVG) issued by Private Placement XCD 15,287,000.00 under the following symbol on the dates stated below:

Trading Symbol	Auction Date	Amount ECD	Settlement Date	Tenor	Maturity Date
VCN110919	September 10, 2014	15,287,000	September 11, 2014	5 years	September 11, 2019

- a. Interest coupon payments will be payable semi-annually on March 11 and September 11 starting in 2015 at a rate of 6.0 percent per annum.
- b. Principal will be repaid at maturity.
- c. Yields will not be subject to any tax, duty or levy of the participating Government of the Eastern Caribbean Currency Union (ECCU)
- d. The Government of St. Vincent and the Grenadines has been assigned a rating of B1 by Moody's Investor Services
- e. The Note will be listed on the Regional Government Securities Market (RGSM).

